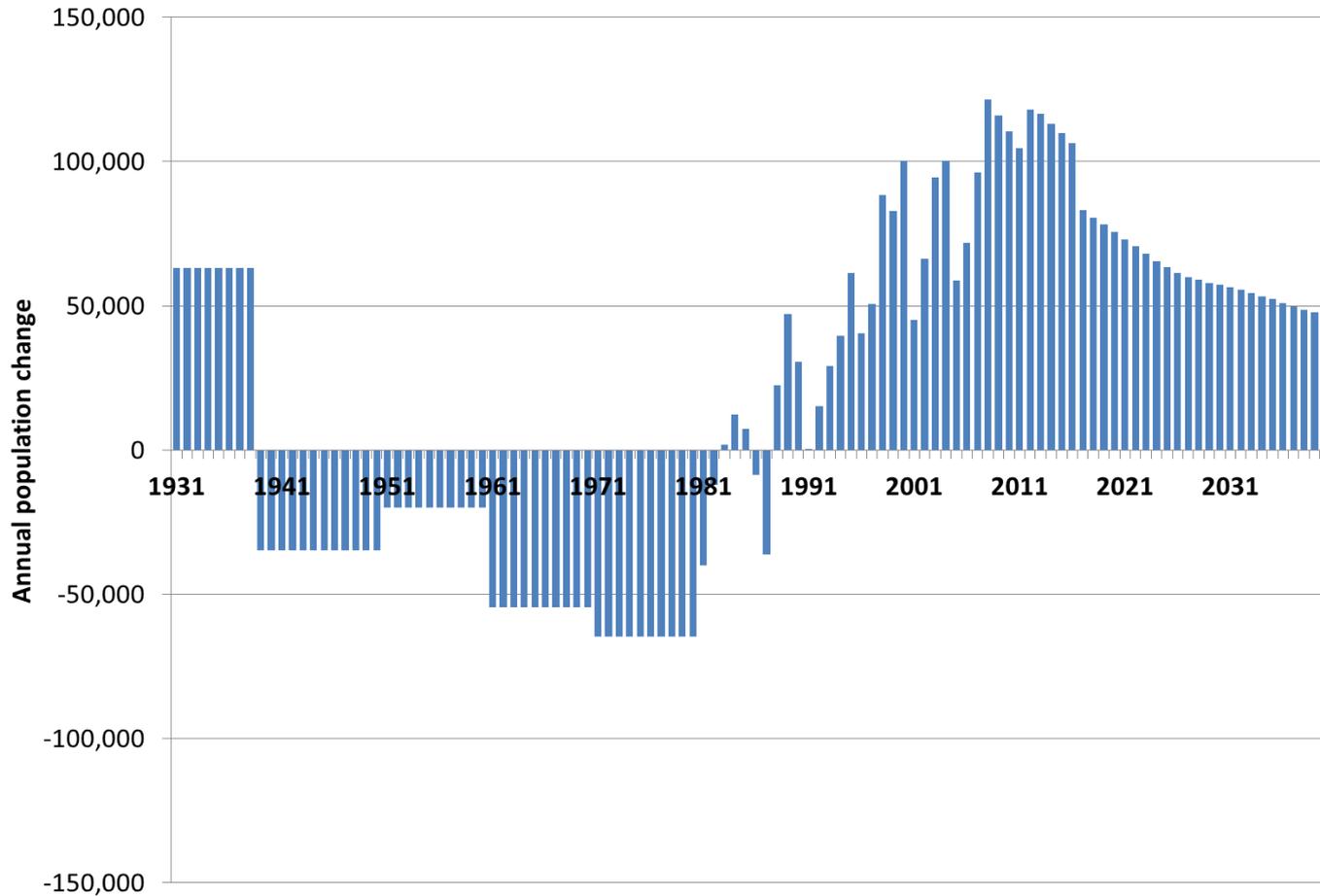


# Further Alterations to the London Plan and beyond

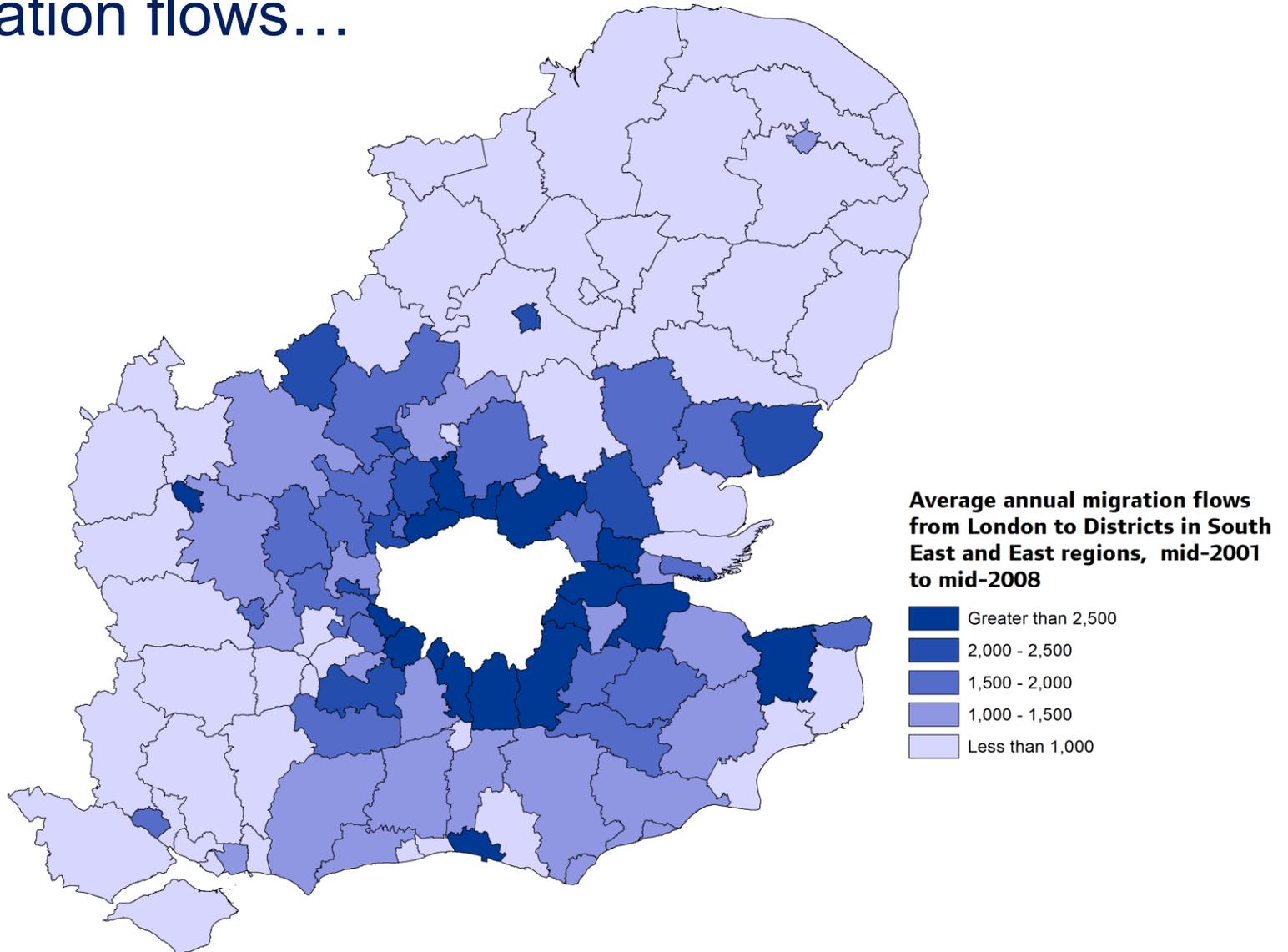
## Wider South East perspectives



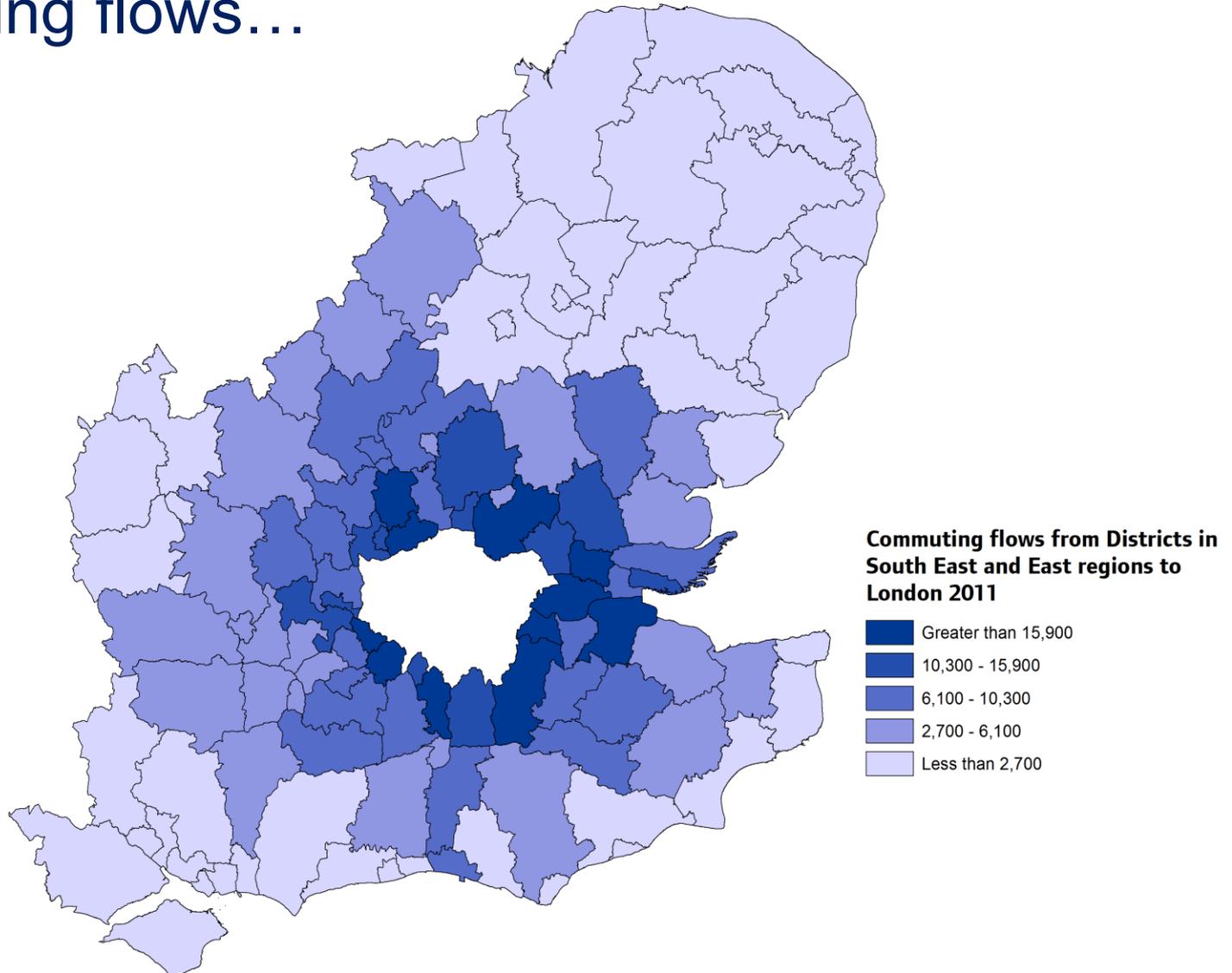
# Projected annual population change



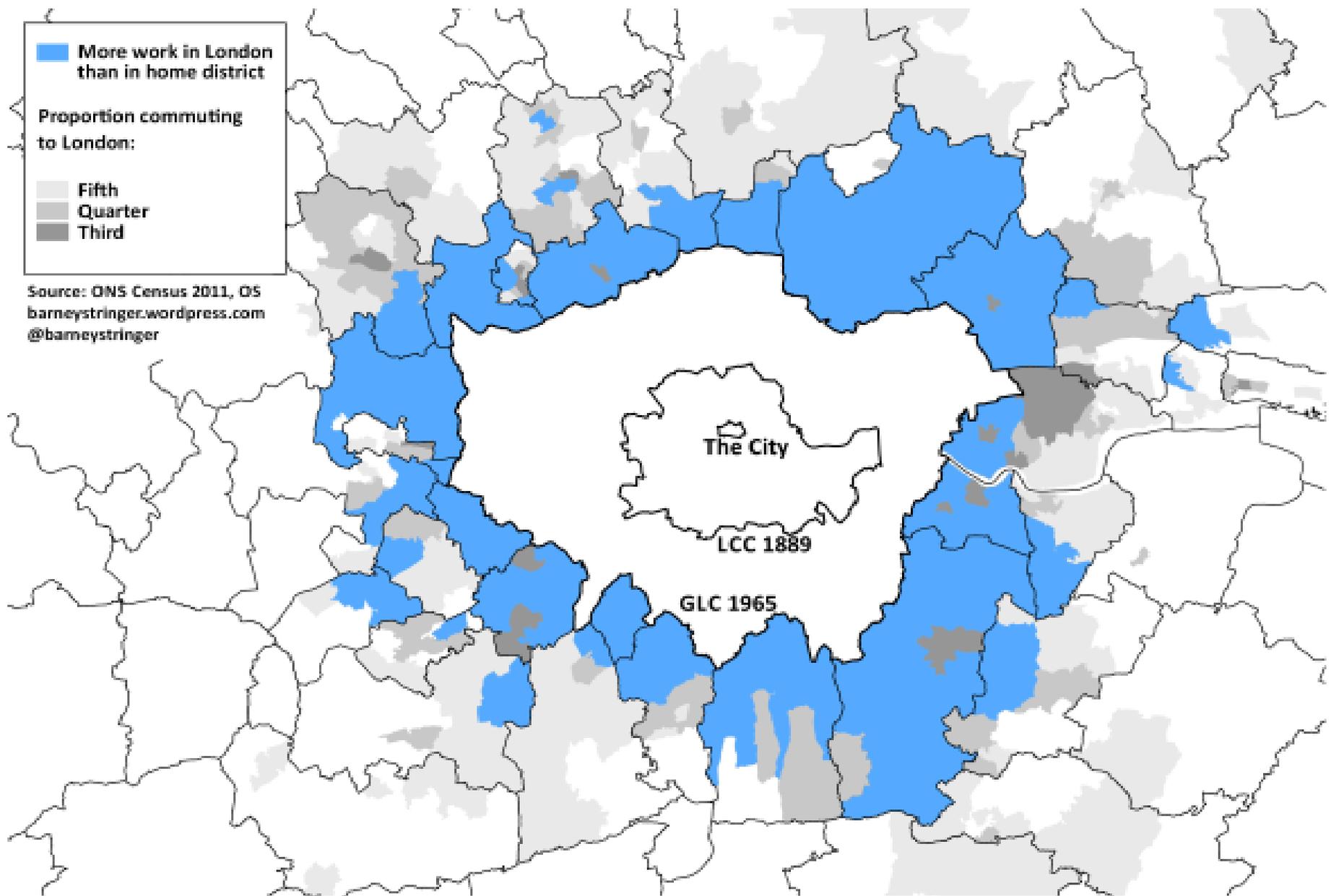
What might that mean for the Wider South East?  
What are our common Housing Market Areas?  
Migration flows...



What might that mean for the Wider South East?  
What are our common Housing Market Areas?  
Commuting flows...



# Commuters to London 2011



# Uncertainty over future levels of demand

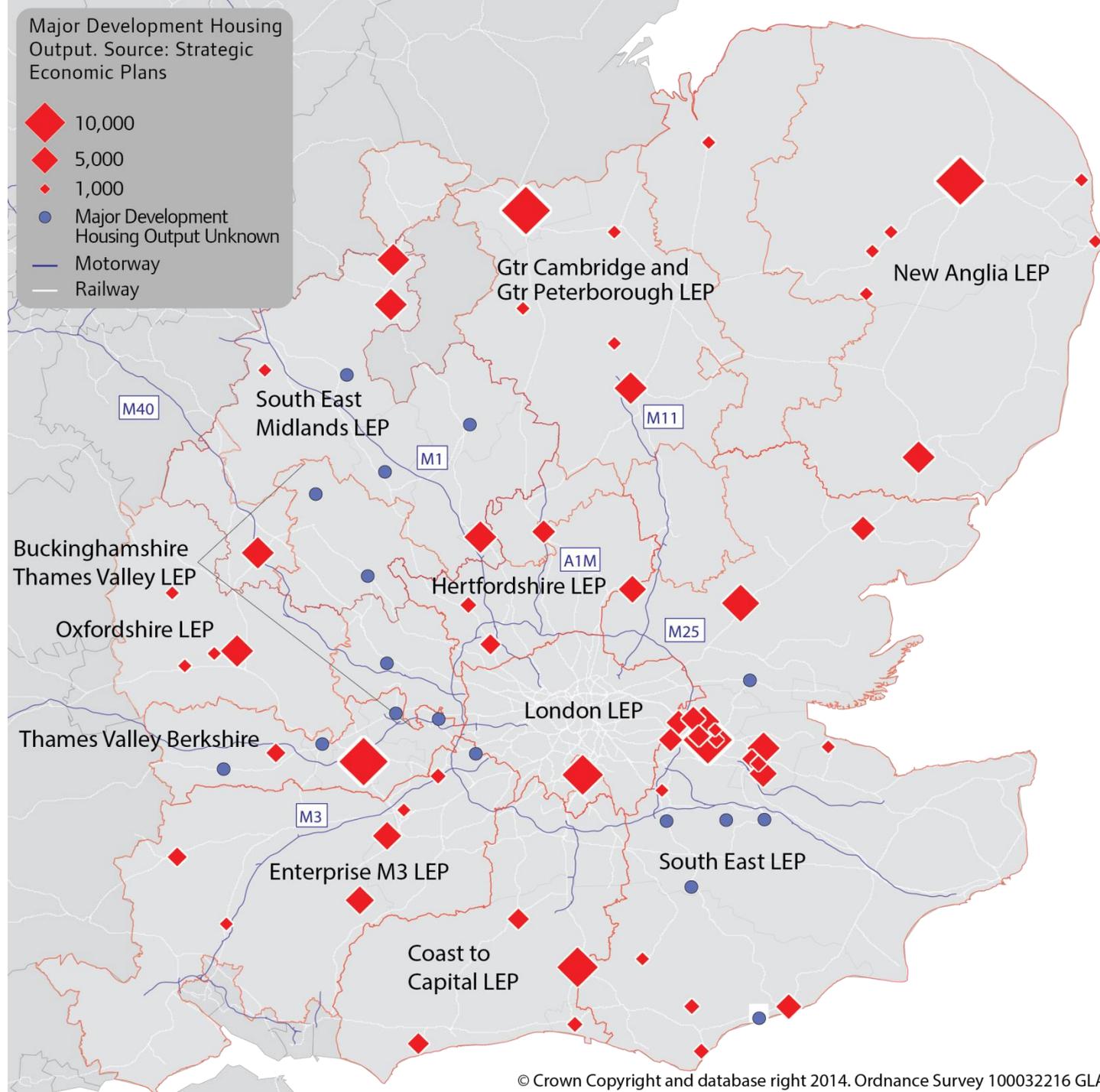
	<b>London</b>	<b>South East</b>	<b>East</b>
<b>Supply</b> (average completions 2004 – 11 pa)	24,300	29,600	21,300
<b>Demand i</b> (CLG 2008 hhlds pa)	37,900 'gap' : -13,600	41,100 'gap' : -11,500	33,900 'gap' : -12,600
<b>Demand ii</b> (CLG 2011 hhlds pa)	52,600 'gap' : -28,300	38,400 'gap' : -8,800	28,100 'gap' : -6,800

# Key FALP consultation issues

- London isn't meeting its housing and affordable housing needs
- London hasn't done a Green Belt review
- FALP doesn't plan for adequate infrastructure across London / Wider SE
- The Mayor should be bound by the Duty to Cooperate
- Uncertainty in London planning makes planning outside London uncertain
- Better understanding of common issues

More effective engagement in the next London Plan review .....

# Strategic Economic Plans' 'growth locations' outside London: ongoing partnership working



# Towards the London Plan review: interim approaches to engagement?

- CLG philosophy: bottom up strategy formulation, use existing/'natural' structures?
- Focus on what unites rather than divides - eg together we represent c50% of national GVA
- 'Volunteers for growth'
- Work with Mayor on common infrastructure requirements
- BUT keep everyone informed
- LEPs cf LA based structures?

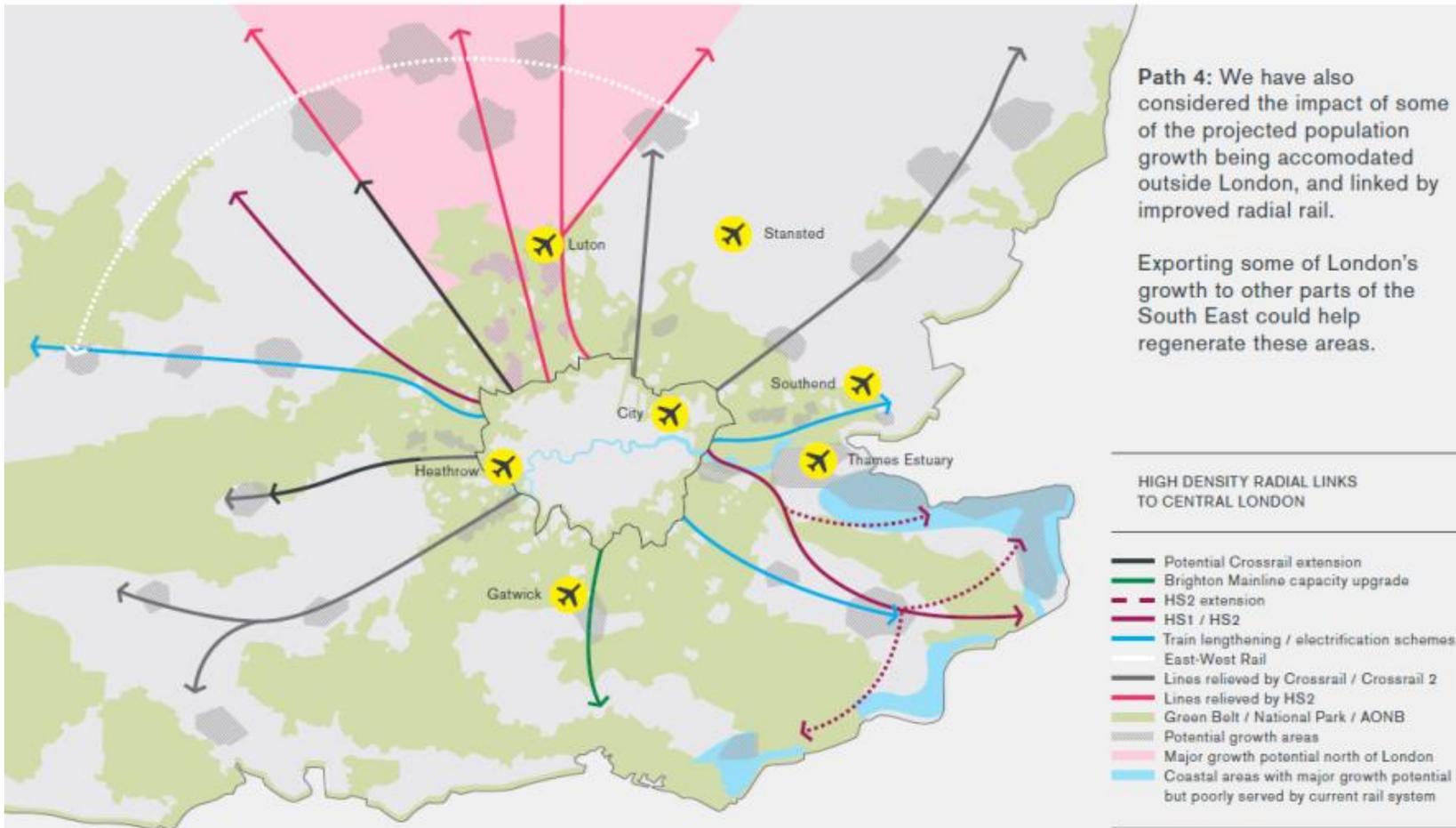
# Towards the London Plan review: evolving structures

- Base geography: Local Planning Authorities and Counties within old East and SE England regions?
- Political engagement: EELGA and SEEC Leaders
- Officer level engagement: do current arrangements need to be more 'representative'?
- 'Natural'/existing groupings such as County groupings or eg Peterborough/Cambridge/Stansted/London and other London Plan 'Corridors'
- Consistent GLA DTC responses – focus on issues and options stages of Local Plans. SHMAs?
- Wider South East 'Summit' in spring 2015?
- A Wider South East group (2015-16)? identify more effective engagement structures/processes/issues

# Accommodating growth beyond London: 2050 Infrastructure Plan rail based scenario

CHALLENGE 2 – WHERE WILL IT GO?

LONDON 2050 BIGGER AND BETTER | SECTION 8  
MAYOR OF LONDON | PAGE 37



Source: Transport for London

# Towards the London Plan review: timetable

- Dec.: FALP PINS report, 'Intend to Publish' to SoS
- January 2015 'Intend to Publish' FALP to Assembly
- March 2015: both FALP and 2050 Infrastructure Plan final publication
- May 2015: national elections
- Spring 2015: wider South East 'Summit'?
- March 2016: a wider South East group report incl more effective engagement recommendations?
- May 2016: Mayoral elections
- 2018/19: Full Review Plan EIP
- 2019/20: Full Review Plan published

Further details on our cross-boundary strategic planning co-operation  
<http://www.london.gov.uk/priorities/planning/london-plan/cross-boundary-strategic-planning-co-operation>

# Thoughts?

