Retail Study Update



Appendix 5 – Household Questionnaire

JobNo.

Uttlesford District Council Household Telephone Survey

Good morning / afternoon / evening, I am from NEMS Market Research, an independent market research company, and we are conducting a short survey on behalf of Uttlesford District Council in relation to shopping activities. Do you have time to answer some questions? It will take about five minutes.

QA Can I ask, are you the person responsible, or jointly responsible, for food shopping and other types of non-food shopping?

1 Yes GO TO Q01 2 No CLOSE

QA Can I please take your post code?

Q01 In which shop or shopping centre do you do most of your households main food shopping ?

DO NOT PROMPT. ONE ANSWER ONLY

#Food Food List

If 'Internet' or 'Don't do' at Q01, go to Q03

Q02 How does your household normally travel to its main food shopping destination (STORE MENTIONED AT

Q01)?

DO NOT PROMPT. ONE ANSWER ONLY

1 Car / van (as driver)

2 Car / van (as passenger)

3 Bus

4 Motorcycle

5 Walk

6 Taxi

7 Train

8 Bicycle9 Other (PLEASE WRITE IN)

A (Internet / delivered)

B (Don't know / varies)

Q03 Where do you do most of your household's shopping for small scale 'top-up' food shopping?

DO NOT PROMPT. ONE ANSWER ONLY

#Food Food List

Q04 In which town centre, freestanding store, or retail park do you do most of your household's shopping for

clothes, footwear and other fashion goods?

DO NOT PROMPT. ONE ANSWER ONLY

#NonFood Non Food List

Q05 In which town centre, freestanding store, or retail park do you do most of your household's shopping for

furniture, floor coverings and household textiles?

DO NOT PROMPT. ONE ANSWER ONLY

#NonFood Non Food List

Q06 In which town centre, freestanding store, or retail park do you do most of your household's shopping for DIY

and decorating goods?

DO NOT PROMPT. ONE ANSWER ONLY

#NonFood Non Food List

Q07 In which town centre, freestanding store, or retail park do you do most of your household's shopping for domestic appliances such as washing machines fridges, cookers and kettles?

DO NOT PROMPT. ONE ANSWER ONLY

#NonFood Non Food List

Q08 In which town centre, freestanding store, or retail park do you do most of your household's shopping for TV, Hi Fi, radio, photographic and computer equipment?

DO NOT PROMPT. ONE ANSWER ONLY

#NonFood Non Food List

Q9 In which town centre, freestanding store or retail park do you do most of your household's shopping on personal / luxury goods including books, jewellery, china, glass, cosmetics and medical goods?

DO NOT PROMPT. ONE ANSWER ONLY

#NonFood Non Food List

Q10 In which town centre, freestanding store or retail park do you do most of your household's shopping on recreational goods including toys, bicycles, games, sports and camping equipment?

DO NOT PROMPT. ONE ANSWER ONLY

#NonFood Non Food List

Q11 How does your household normally travel when undertaking shopping for non-food goods ?

DO NOT PROMPT. ONE ANSWER ONLY

- 1 Car / van (as driver)
- 2 Car / van (as passenger)
- 3 Bus
- 4 Motorcycle
- 5 Walk
- 6 Taxi
- 7 Train
- 8 Bicycle
- 9 Other (PLEASE WRITE IN)
- A (Don't travel, goods delivered)
- B (Don't know / varies)

Q12 Of the following centres which do you consider your main centre for shopping and leisure purposes?

READ OUT. ONE ANSWER ONLY.

1	Bishops Stortford	GO TO Q13
2	Braintree	GO TO Q13
3	Cambridge	GO TO Q13
4	Chelmsford	GO TO Q13
5	Great Dunmow	GO TO Q13
6	Harlow	GO TO Q13
7	Haverhill	GO TO Q13
8	Herford	GO TO Q13
9	Linton	GO TO Q13
Α	Royston	GO TO Q13
В	Saffron Walden	GO TO Q13
	Sawston	GO TO Q13
	Stansted	GO TO Q13
	Stevenage	GO TO Q13
	Thaxted	GO TO Q13
	Local Shops within Zone 1	GO TO Q13
D	(None of these)	GO TO Q16

Q13 What do you most like about (centre mentioned Q2)?

DO NOT PROMPT. CAN BE MULTI-CODED (UP TO THREE ANSWERS)

- Cheap parking
- 2 Cleanliness of streets
- 3 Close to friends / relatives
- 4 Coastal location
- 5 Competitive prices
- 6 Easy parking
- 7 Evening entertainment
- 8
- Feels safe
- Financial services (banks / building societies, etc)
- Α
- Good public transport links
 Leisure facilities (PLEASE WRITE IN e.g. pubs / restaurants / cinema / etc.) В
- С Near / convenient
- D Particular foodstore (PLEASE WRITE IN)
- Ε Pedestrian friendly environment Selection / choice multiple shops
- G Selection / choice of independent shops
- Other (PLEASE WRITE IN) Н
- (Nothing)
- (Don't know / can't remember)

What do you most dislike about (centre mentioned at Q2) ? Q14

DO NOT PROMPT, CAN BE MULTI-CODED (UP TP THREE ANSWERS)

- Difficult parking
- 2 Expensive parking
- Lack of particular store (PLEASE WRITE IN STORE NAME) 3
- Lack of safety / personal security / hooligans
- 5 Lack of services (banks / building societies etc)
- Poor pedestrian environment / pavements / roads in need of repair 6
- Poor selection / choice of multiple shops
- Poor / limited evening entertainment (PLEASE WRITE IN) 8
- Poor / limited leisure facilities (PLEASE WRITE IN)
- Poor selection / choice of independent shops Α
- В Too expensive
- Too far from home С
- D Unattractive environment / dirty streets / litter
- Other (PLEASE WRITE IN) Ε
- F (Nothing)
- G (Don't know / can't remember)

Q15 What improvements to the quality and range of facilities in (town centre mentioned in Q2) would persuade your household to visit it more often? Please name up to THREE improvements.

DO NOT PROMPT, CAN BE MULTI-CODED (UP TO THREE ANSWERS)

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OUI Alliactialuel letailei	001	Attract larger retailers
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- 002 Develop new shopping facilities
- 003 Encourage reduced shop prices
- 004 Improve choice of multiple shops
- 005 Improve market stalls
- 006 Improve range of independent / specialist shops
- 007 Introduce a larger supermarket
- New department store (PLEASE WRITE IN)
- 009 Other new shop (PLEASE WRITE IN)
- 010 Refurbish / improve existing shopping facilities

Leisure:

- 011 Enhanced range of health and fitness centres / gyms
- 012 Improved music / theatre provision
- 013 Improved play areas for children
- 014 Improved policing / enhance security / CCTV
- 015 Improved public transport facilities during the evenings
- 016 Improved range of places to eat
- 017 Improved range of pubs and night clubs
- 018 Less pubs and clubs
- 019 New / improved bingo facility
- 020 New / improved cinema
- 021 New / improved museum or art gallery
- 022 New / improved other leisure facilities (PLEASE WRITE IN)
- 023 New / improved ten pin bowling centre

Transport:

- 024 Enhance shopmobility service
- 025 Improve access for pushchairs / wheelchairs, etc
- 026 Improve directional signs to town centre
- 027 Improve layout of car parks
- 028 Improve location of bus stops / bus station
- 029 Improve public transport links
- 030 Improve safety of pedestrians
- 031 Improve signage / routeways within centre
- 032 Increase frequency of public transport in the evenings
- 033 Increase number of taxis
- 034 More parking spaces long stay
- 035 More parking spaces short stay
- 036 More parking spaces type unspecified
- 037 More pedestrianisation
- 038 Reduce cost of parking
- 039 Reduce road congestion

Environmental:

- 040 Attract less people / relieve over-crowding
- 041 Attract more people / make more lively
- 042 Clean shopping streets
- 043 Create more open spaces
- O44 Create more shelters from the weather
- 045 Enhance seafront location
- 046 Enhance Torquay harbour
- 047 Improve number and attractiveness of meeting places
- 048 Improve play areas for children
- 049 Improve policing / other security measures
- 050 Improve street furniture / floral displays

Other:

- 051 Other (PLEASE WRITE IN)
- 052 (Nothing in particular)
- 053 (Don't know / can't remember)

Q16 Do you have access to broadband internet at home or work or somewhere else?

DO NOT PROMPT. CAN BE MULTICODED

- 1 Yes at home
- 2 Yes, at work
- 3 Yes, other location
- 4 No

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How often do you purchase goods via the Internet?
Q17
           DO NOT PROMPT. ONE ANSWER ONLY
1
           Every few days
2
           Weekly
3
           Fortnightly
4
           Monthly
5
           A few times a year
6
           Rarely
                                                                                                                       GO TO GEN
7
           Never
8
           (Don't know / varies)
Q18
           What type of goods do you purchase via the Internet?
           DO NOT PROMPT. CAN BE MULTICODED.
           Clothing & Footwear
2
           DIY & Decorating goods
           Domestic appliances
4
           Floor coverings & household textiles
5
           Food and grocery items
6
           Holidays
           Personal / luxury goods, including books, jewellery, china, glass, cosmetics & medical goods
7
8
           Recreational goods, including bicycles, games, toys, sports & camping equipment
           TV, Hi Fi, radio, photographic & computer equipment
          Music, gaming, other media
Other (PLEASE WRITE IN)
Α
В
           (Don't know / can't remember)
Q19
           On average, how much money do you normally spend on internet shopping every month?
           DO NOT PROMPT. ONE ANSWER ONLY
           £0-5
2
          £6-10
3
          £11-20
4
          £21-30
5
          £31-40
6
          £41-50
7
           £51-60
8
          £61-70
          £71-80
9
Α
          £81-90
          £91-100
С
          £101+
D
           (Don't know / varies)
Ε
           (Refused)
GEN
           Gender of respondent.
           CODE FROM OBSERVATION
           Male
           Female
AGE
           Could I ask, how old are you?
           18 to 24
2
           25 to 34
3
           35 to 44
4
           45 to 54
5
           55 to 64
6
           65 +
           (Refused)
ADU
           How many adults, including yourself, live in your household (16 years and above)?
           ONE ANSWER ONLY
           One
1
2
           Two
3
           Three
4
           Four
5
           Five
6
           Six or more
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(Refused)

CHI How many children live in your household (15 years and under) ? ONE ANSWER ONLY 1 None 2 One 3 Two 4 Three 5 Four 6 Five Six or more 7 8 (Refused) **EMP** Which of the following best describes the chief wage earner of your household's current employment situation? **READ OUT** Working full time 2 Working part time 3 Unemployed 4 Retired 5 A housewife 6 A student Other (PLEASE WRITE IN) 7 8 (Refused) occ What is the occupation of the chief income earner in your household? (IF RETIRED OR UNEMPLOYED, PLEASE ASK PREVIOUS OCCUPATION) Occupation / job description (PLEASE WRITE IN) 2 (Refused) INC Approximately what is your total gross household income? DO NOT PROMPT. ONE ANSWER ONLY 1 £0-£14,999 2 £15,000 - £20,999 3 £21,000 - £30,999 4 £31,000 - £40,999 5 £41,000 - £50,999 6 £51,000 - £60,999 7 £61,000 - £70,999 8 £71,000 - £80,999 9 £81,000 - £90,999 Α £91,000 - £100,999 В £100,000 - £150,999 £151,000+ С D (Don't know / refused) CAR How many cars does your household own or have the use of ? ONE ANSWER ONLY None 2 One 3 Two 4 Three or more 5 (Refused)

Thank & close